SEC Form 3

FORM 3

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Mill Bood Copital II L D			2. Date of Event Requiring Statement (Month/Day/Year) 09/19/2016		3. Issuer Name and Ticker or Trading Symbol LIFETIME BRANDS, INC [ LCUT ]								
					4. Relationship of Reporting Person(s) to Issuer (Check all applicable)						5. If Amendment, Date of Original Filed (Month/Day/Year)		
382 GREENWICH AVENUE SUITE ONE					Director X 10% Own Officer (give title Other (sp below) below)					6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting			
(Street) GREENWICH CT 06830										Person X Form filed by More than One Reporting Person			
(City) (Stat	e)	(Zip)											
			Т	able I - Nor	n-Derivat	tive Sec	urities Benefi	ciall	y Owned				
1. Title of Security (Instr. 4)						t of Securities Ily Owned (Instr. 4	4)	3. Ownersh Form: Direct or Indirect ( (Instr. 5)	:t (D)	4. Nature of Indirect Bene (Instr. 5)		Beneficial Ownership	
Common Stock, \$0.01 par value						1,443,929		<b>D</b> <sup>(1)</sup>					
			(e.ç				rities Beneficia tions, convert			s)			
1. Title of Derivative Security (Instr. 4)			2. Date Exercisable an Expiration Date (Month/Day/Year)			Underlying Derivative Secu			4. Conve or		5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
			Date	Expiratio	'n			Amount or	Exercise Price of Derivative Security				
				Exercisable	Date	Title			Shares				
1. Name and Address <u>Mill Road Cap</u>													
(Last) (First) (Middle)													
382 GREENWICH SUITE ONE	AVENUE												
(Street) GREENWICH	СТ		06830										
(City)	(State)		(Zip)										
1. Name and Address <u>Mill Road Cap</u>													
(Last) (First) (Middle) 382 GREENWICH AVENUE SUITE ONE													
(Street) GREENWICH CT 06830													
(City) (State) (Zip)													

1. Name and Addres <u>LYNCH THC</u>		on <sup>*</sup>	
(Last)	(First)	(Middle)	
382 GREENWIC SUITE ONE	H AVENUE		
(Street) GREENWICH	СТ	06830	
		00830	
(City)	(State)	(Zip)	
1. Name and Addres Scharfman S		on*	
(Last)	(First)	(Middle)	
382 GREENWIC SUITE ONE	H AVENUE		
(Street)			
GREENWICH	СТ	06830	
(City)	(State)	(Zip)	

## Explanation of Responses:

1. The shares reported are directly held by Mill Road Capital II, L.P. (the "Fund"). Mill Road Capital II GP LLC (the "GP") is the sole general partner of the Fund and has sole authority to vote (or direct the vote of), and to dispose (or direct the disposal) of, these shares on behalf of the Fund. Each of Messrs. Lynch and Scharfman is a management committee director of the GP and has shared authority to vote (or direct the vote of), and to dispose (or direct the disposal) of, these shares on behalf of the GP. Each of the Reporting Persons disclaims beneficial ownership of such shares except to the extent of his or its pecuniary interest therein, if any.

## Remarks:

/s/ Scott P. Scharfman, Management Committee 09/21/2016 Director of sole general partner on behalf of Mill Road Capital II, L.P. /s/ Scott P. Scharfman, Management Committee 09/21/2016 Director on behalf of Mill Road Capital II GP LLC /s/ Scott P. Scharfman on behalf of Thomas E. Lynch by 09/21/2016 power of attorney /s/ Scott P. Scharfman 09/21/2016 \*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 $^{\ast}$  If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.